

CITY OF HOUSTON

HCD Purchasing Unit 3200

PO NUMBER MUST APPEAR ON ALL PAYMENT AND **DELIVERY CORRESPONDENCE**

POSSIBLE DUPLICATE COPY DO NOT DUPLICATE SHIPMENT OR SERVICE **PURCHASE ORDER**

Vendor Address

Vendor Address Number 150957

BBG INC

8300 DOUGLAS AVENUE SUITE 600

DALLAS TX 75225

USA

Mail Invoice to

COH HOUSING & COMMUNITY DEV FINANCIAL SERVICES SEC, ACCT PAY

PO Box 1562

HOUSTON TX 77251-1562

Information

Purchase Order Number/Date 4500304736-1 / 06/25/2019

CoH Vendor Number 150957 Page 1 of 1

Buyer's Name Coryie J. Gilmore 457

Buyer's Telephone Number

Buyer's Fax Number Buyer's E-mail Address

> CONFIRM RECEIPT AND ACCEPTANCE OF PURCHASE ORDER TO BUYER'S E-MAIL ADDRESS

Shipping Address

HOUSING & COMMUNITY DEVELOPMENT

PROCUREMENT SERVICES 2100 TRAVIS, 9TH FLOOR HOUSTON TX 77002

Terms of payment:

Pay net 30 w/o deduction

Currency USD

Shipping Terms

FOB(Free on board) /DESTINATION

Your person responsible: JACK BASS

Appraisal Requested by Ms. Rupa Sen, Real Estate Manager HCDD

rupa.sen@houstontx.gov 832-394-6217 Office

ltem	Quantity	UM	Material # / Description		Unit Cost	Extended Cost
10	1.00	ΑU			3,500.00 / AU	3,500.00
			94615 REAL ESTAT	E APPRAISA		
Appraisal for 9100 Fondren - Boardwalk						
	Gross Price		3,500.00 USD	1 AU	1.000	3,500.00
			*** Item partially delivered ***			
			Expected value of unplanned services:	3,500.00		
			Delivery Date: 12/13/2019			
Total ***	*				USD	3,500.00

The Terms and Conditions specified on http://purchasing.houstontx.gov will apply.

I hereby certify a certificate of the necessity of this expenditure is on file in this

I hereby certify that the expenditure for the above goods

department.

has been duly authorized and appropriated and that sufficient funds are available to liquidate same.



CITY OF HOUSTON

HCD Purchasing Unit 3200

REQUEST FOR QUOTATION

Vendor Address	
Vendor Address Number 150957	
BBG INC	
4615 SOUTHWEST FRWY SUITE 810	
HOUSTON TX 77027	
USA	
Salesperson: JACK BASS	
Return Quote to:	1, 1

CONFIRM RECEIPT OF REQUEST FOR QUOTATION TO BUYER'S E-MAIL ADDRESS

Information THIS IS NOT A PURCHASE ORDER

RFQ Number/RFQ Date 6000086636 / 06/14/2019

CoH Vendor Number 150957 Page 1 of 2

Buyer's Name Coryle J. Gilmore 457

Buyer's Telephone No 832-394-6306

Buyer's Email Address Coryle.gilmore@houstontx.gov

Collective Number CJG 023
Requirement Number C.GILMORE

Quotes are due by close of business on:

06/21/2019

Quotes are valid until close of business on:

09/21/2019

Shipping Address

City of Houston

HOUSTON TX 77002

USA

Delivery Date:

09/23/2019

Your person responsible: JACK BASS

Item	Quantity	UM	Material/E	escription	Net Unit Price	Extended Price
10	1.00	AU				
			94615	REAL ESTATE APPRAISA		
			APPRAISA	AL-9100 FONDREN RD	\$3,500 / 2 weeks	
			SEE ATTA	CHMENTS FOR SCOPE OF WORK		
DESCR	PTIVE LITER	RATUR	E MUST BE	SUBMITTED IF	Total	\$3,500
NIOTIN	IG OTHER T	нан и	VHAT IS SPI	ECIFIED	N	

^{1 -} Successful bidder/contractor shalt produce proof of insurance (Certificate of insurance) and all drug detection/deterrence documentation required to show compliance with the City of Houston Insurance and Drug Detection and Deterrence policies within three days of notification. (SERVICE / LABOR ONLY)

⁻ If item or Equipment Quoted, Indicate manufacturer and submit part/model and specifications. (MATERIAL ONLY)"



CITY OF HOUSTON HCD Purchasing Unit 3200

REQUEST FOR QUOTATION

Page: 2 of 2

RFQ number/date 6000086636 / 06/14/2019

The Terms and Conditions specified on http://purchasing.houstontx.gov will apply.

Payment Term:		
Bidder offers an early payment discount is later. If the bidder does not select "No into award calculation.	t of 2%/10 days, 1%/20 days, net 30 days to apply after receipt of invoice or receipt of below, it will be deemed to have accepted the City's early payment discount term.	of goods or services, whichever Discount offer is not factored
No. Select "No" if the bidder choos or receipt of goods or services, whichev	ses not to offer an early payment discount. If "No" is selected, bidder will be paid net ver is later.	30 days after receipt of invoice
Supplier's Printed Name:	Jack Bass , BBG Inc.	
Supplier's Title:	Senior Managing Director - Healthcare	
Address:	4615 Southwest Freeway, Suite 810	
Telephone Number:	713-335-9634	
Fax Number:		
E-mail Address:	JBass@bbgres.com	
Supplier's Signature:	JBass@bbgres.com Jenk W. Best T	,
Date:	6-14-2019	



Interoffice

Memorandum



To:

Procurement Division

From Rupa Sen

Real Estate Manager

Date:

June 24, 2019

Attention: Coryle J. Gilmore

Subject: Appraisal Selection for land located at 9100 Fondren know as Boardwalk

Justification

The selection of BBG is based on previous appraisal experience in this market area. In addition, the Company has previous appraisal experience with complex improved and vacant properties for the City of Houston as well as the ability to deliver on time, history and knowledge of the city s procedures.

Funding to be used

CDGB DR 16

Any questions, please let me know.

Thank you, Rupa

Cc: Ellen Eudy, Finance

Dear Mr. Appraiser

The City of Houston requests an estimate of the fee and delivery time for the appraisal of the following:

Property: 7.73 Acres (±336,737 Square Feet) of land located at 9100 Fondren Road, City of Houston, Harris County, TX 77074. (As shown on Exhibit A)

Property rights: Fee Simple

Client: City of Houston - HCDD

Intended Use of the Appraisal: Asset valuation relative to decision making

Intended Users of the appraisal is addition to the client: City of Houston and Assigns

Effective date of the value opinions/conclusions: Current Date

Type of Value: Market Value and Retrospective Value opinion

Market Value Definition:

The following definition of market value is used by agencies that regulate federally insured financial institutions in the United States:

The most probable price which a property should bring in a competitive and open market under all conditions requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably, and assuming the price is not affected by undue stimulus. Implicit in this definition are the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:

- Buyer and seller are typically motivated;
- Both parties are well informed or well advised, and acting in what they consider their best interests;
- A reasonable time is allowed for exposure in the open market;
- Payment is made in terms of cash in U.S. dollars or in terms of financial arrangements comparable thereto; and
- The price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale. [1]

Assignment conditions, including Extraordinary Assumptions or Hypothetical Conditions: None

Exhibits attached: Due diligence to include Title commitment; Exhibit "A"

⁽¹⁾ (Interagency Appraisal and Evaluation Guídelines; December 10, 2010, Federal Register, Volume 75 Number 237, Page 77472)

Scope of Work: Appraiser must develop a Scope of Work using those valuation techniques (methods) necessary to provide a reliable report and a creditable value conclusion.

Applicable Requirements: The Appraisal should conform to the following:

- Uniform Standards of Professional Appraisal Practice (USPAP)
- Code of Professional Ethics of USPAP and the Appraisal Institute
- Applicable State Regulations
- the published guidelines of the COH

Report Format: The report should be prepared in accordance with Standard Rule 2-(a) of USPAP

Valuation Methodology: The appraiser should use all of the applicable approaches to value and discuss the reasoning behind the absence of any approach.

Fee	 	
Delivery	 	
Submitted by:		

BBG

Jack W. Bass, II, MAI Senior Managing Director - Healthcare Work: 713.335-9634 jbass@bbgres.com

PROFILE

Mr. Bass is currently Senior Managing Director of Healthcare at BBG. BBG is a multi-faceted real estate valuation, advisory and assessment firm specializing in all types of real estate properties.

Mr. Bass has been involved in the appraisal and consultation of real estate and business properties for over 35 years. Prior to becoming associated with BBG, he was Director of Seniors Housing & Healthcare for IRR, prior to IRR, he was Vice President and Regional Manager for the Commercial Appraisal Group with Bank of America in Houston. From 1978 to 1992, Mr. Bass was an independent fee appraiser with offices in Houston and Boston.

Mr. Bass has extensive, national experience with all types of healthcare properties including acute care hospitals, specialty hospitals, LTACH's, nursing homes, independent living facilities, assisted living facilities, Alzheimer's facilities, cancer centers, ambulatory surgery centers, urgent care facilities, dialysis facilities and medical office buildings. Mr. Bass has performed Stark compliance appraisals and litigation support of hospital ground leases and medical properties on a national basis. Mr. Bass is HUD certified for the Senior Housing LEAN and MAP programs and is on the SBA Going Concern Registry. Mr. Bass has national experience with the appraisal of vacant land, retail, office, industrial, apartments, hospitality properties and historical buildings, and Uniform Appraisal Standards for Federal Land Acquisitions (Yellow Book).

Mr. Bass has extensive litigation support experience regarding real estate fraud, federal bankruptcy, construction defects and damages, property tax appeal and other real estate matters.

PROFESSIONAL AFFILIATIONS

Member of the Appraisal Institute

State Appraisal Related Certifications

Alabama, Certified General Real Property Appraiser, G00657

Arizona, Certified General Real Estate Appraiser, 31948

Arkansas, State Certified General Appraiser, CG 2524

California, Certified General Real Estate Appraiser, AG016031

Colorado, Certified General Real Estate Appraiser, CG.200001210

Florida, Certified General Appraiser, RZ3802

Georgia, Certified General Real Property Appraiser, 367926

Kansas, Certified General Real Estate Appraiser, G-3107

Louisiana, Certified General Appraiser License, G1021

Michigan, Certified General Appraiser License, L989958

Minnesota, Certified General Real Estate Appraiser, 40587284

Mississippi, State Certified General Real Estate Appraiser, GA-782

Missouri, State Certified General Real Estate Appraiser, 2015044852

New Mexico, General Certified Appraiser, 03330-G

North Carolina, Certified General Real Estate Appraiser, A8026

Oklahoma, Certified General Real Estate Appraiser, 13167CGA

South Carolina, Certified General Appraiser, 7313

Tennessee, Certified General Real Estate Appraiser, 4378

Texas, Certified General Real Estate Appraiser, TX-1326152-G

Utah, Certified General Real Estate Appraiser, 6496187-CG00

Virginia, Certified General Real Estate Appraiser, 4001017758

Massachusetts, Certified General Real Estate Appraiser, 4001017758

EDUCATION

BS – Louisiana Tech University Major – Marketing/Management

Coursework

Successfully completed numerous real estate valuation courses and seminars supported by the Appraisal Institute, accredited universities and various others.

Currently certified by the Appraisal Institute's voluntary program of continuing education for its designated members.

QUALIFIED BEFORE COURTS & ADMINISTRATIVE BODIES

County Courts: Harris County, Texas; Denton County, Texas; Suffolk County, Massachusetts, and

Cameron Parish, Louisiana

Federal Courts: Houston, Texas; Galveston, Texas; Corpus Christi, Texas and Boston, Massachusetts

MISCELLANEOUS

February 15, 2007: Presentation to IRWA - The Effects of Healthcare Properties in New Orleans Following Hurricane Katrina

Medical Office Market - IRR 2010 and 2016 Viewpoint

BBG Blog Contributor

Previous Instructor on Real Estate with Houston Community College and Champions School of Real Estate