# Sustainable Vehicle Fleet Options for the City of Houston



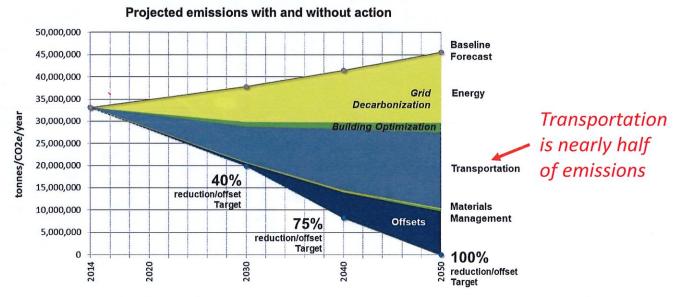
Daniel Cohan, Laura Schaefer, and Joanna Slusarewicz Presentation to City of Houston March 2020



# Context: City of Houston Climate Action Plan (2019 draft)

## HOUSTON CLIMATE ACTION PLAN

#### Net-zero emissions by 2050



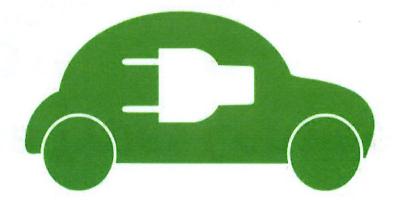
Electric vehicle fleet by 2030

Activity	Year Completed	
Transportation		
Increase public infrastructure for EV and alternative renewable fuels, installing EV charging stations at public-facing City buildings.	2025	
Convert non-emergency, light-duty municipal fleet to 100% EV.	2030	

#### **Context: Advantages of Electric Vehicles**

- No tailpipe emissions
- Quiet
- Electricity is getting cleaner
  - City buys >90% wind and solar electricity
  - Combusted liquid and gas fuels can only get so clean
- Battery costs are declining
- Lower maintenance costs (fewer moving parts)

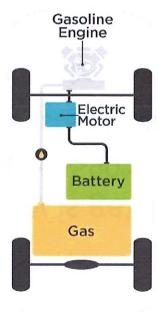




## **Alternative Vehicle Types Considered**



Fuel: Gasoline

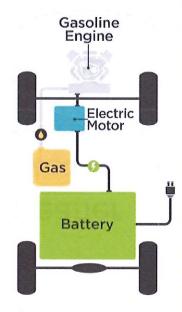


HEV
HYBRID ELECTRIC
VEHICLE



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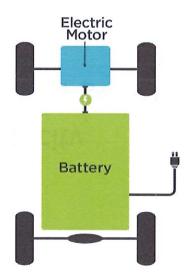
Fuel:
Gasoline and/or
electricity from grid



PHEV
PLUG-IN HYBRID
ELECTRIC
VEHICLE



Fuel: 100% electricity from grid



BEV BATTERY ELECTRIC VEHICLE

https://www.joemc.com/energy-center/electric-vehicles/

## No emissions savings from CNG for City of Houston conditions (our 2017 study)

S. Sengupta, D.S. Cohan/Transportation Research Part D 54 (2017) 160–171

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#### 2015-2021 Life Cycle Average GHG Emissions

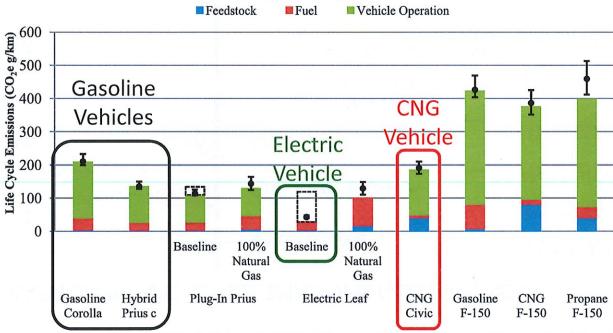
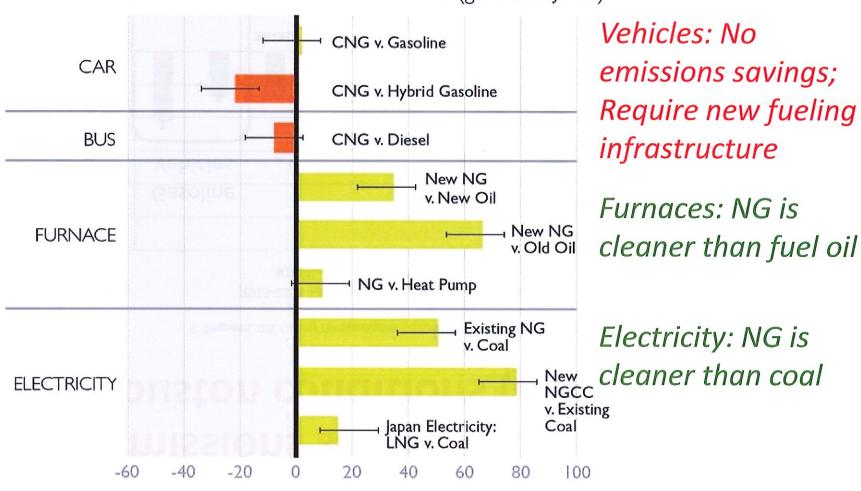


Fig. 1. Fuel cycle CO<sub>2</sub>e emissions estimates from GREET (solid bars) with best, 5th percentile, and 95th percentile upstream emissions from the Venkatesh studies (error bars and dot). Dashed bars show emissions under ERCOT grid electricity.

Fuel-cycle analysis of City of Houston vehicle options (Sengupta and Cohan, 2017)

## Other uses of natural gas can reduce emissions

**NET REDUCTION IN FUEL CYCLE EMISSIONS (gCO2e/MJ NG)** 



Cohan and Sengupta 2016

## **Gasoline & Electric Sedan Options**

Conventional



**2019 Toyota Camry** \$23,845 34 MPG

Hybrid



2019 Toyota Camry Hybrid \$28,150 52 MPG

Plug-in Hybrid



2019 Toyota Prius Prime \$27,350 Gasoline: 54 MPG Electric: 250 Wh/mile

**Battery Electric** 



**2019 Nissan Leaf** \$29,900 300 Wh/mi Range: 151 miles



2019 Nissan Leaf e+ \$36,550 300 Wh/mi Range: 256 miles

## **Gasoline and Electric SUV Options**

#### Conventional Gasoline











**Ford Explorer** \$32,765 **24 MPG** 

**Toyota Highlander** \$31,680 22 MPG

Mitsubishi Outlander \$24,695 **27 MPG** 

**Subaru Crosstrek** \$21,895 25 MPG

Plug-in Hybrid

2019 Hyundai Kona \$19,990 **30 MPG** 

#### Hybrid







#### Electric

**Ford Explorer** HEV \$52,280 **24 MPG** 

**Toyota Highlander HEV** \$37,320 **29 MPG** 

Mitsubishi Outlander **PHEV** \$35,795

Electric: 450 Wh/mi Gasoline: 25 MPG



**Subaru Crosstrek PHEV** \$34,995 Electric: 380 Wh/mi Gasoline: 35 MPG



Hyundai Kona Electric \$36,950 280 Wh/mi 258 mile range

## **Diesel Pick-up Truck Options**

2019 Ram 1500



2019 Ford F-150



Model	Туре	Conventional		Hybrid	
	1-sp	MSRP	MPG	MSRP	MPG
RAM 1500	4x2	\$34,100	22	\$35,400	23
Ford F-150	4x2	\$29,000	22	\$30,745	22
RAM 1500	4x4	\$37,600	21	\$38,900	22
Ford F-150	4x4	\$34,400	20	\$35,400	21

No Plug-in Hybrid or Electric models available in 2019

#### **EV Cost and Sales Forecasts**

#### How fast will battery costs fall?

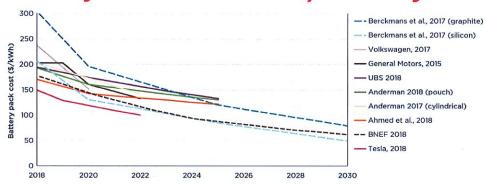


Figure 2. Electric vehicle battery pack costs from technical studies and automaker statements.

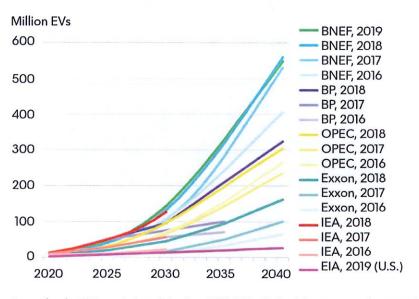
#### How fast will total costs fall?



International Council on Clean Transportation

#### How fast will EV sales grow?

#### EV Outlooks then and now



Source: BloombergNEF, organization websites. Note: BNEF's 2019 outlook includes passenger and commercial EVs. Some values for other outlooks are BNEF estimates based on organization charts, reports and/or data (estimates assume linear growth between known data points). Outlook assumptions and methodologies vary. See organization publications for more.

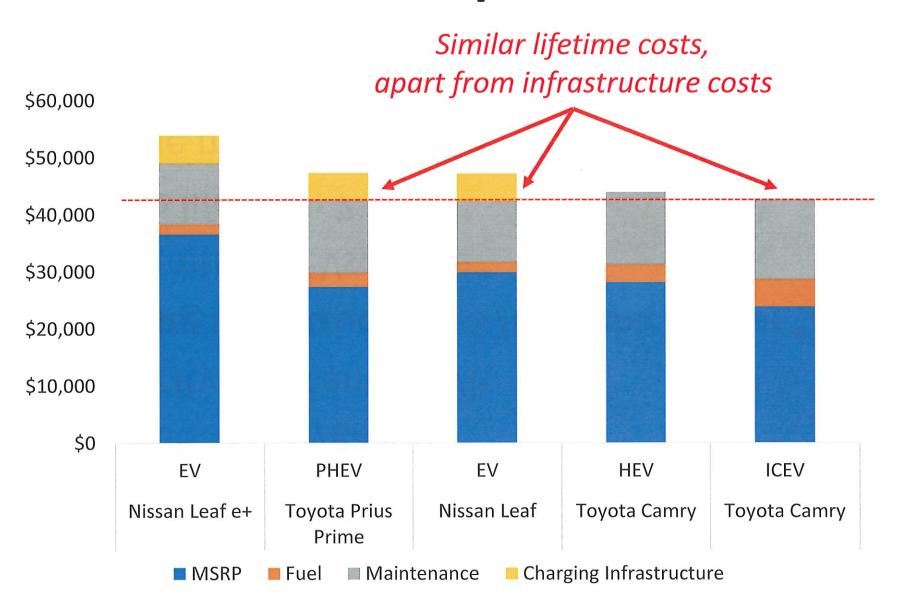
**BNEF Electric Vehicle Outlook 2019** 

### **Key Assumptions**

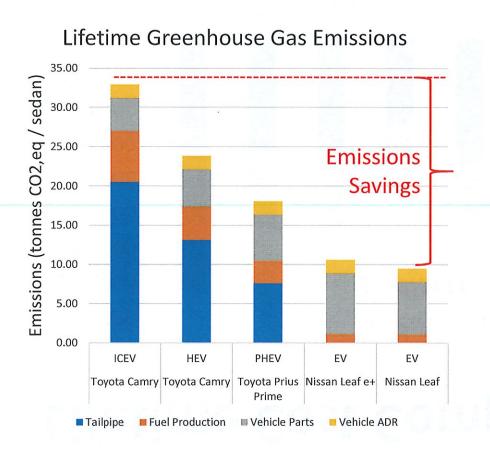
- Gasoline: \$2.01/gallon\*
- Electricity: 7.3 cents/kWh
- Charging infrastructure: \$700/vehicle/year\*
- Tax credits for EVs: None\*
- Vehicle lifetime: 7 years\*
- Lifetime miles driven (based on existing fleet):
  - Sedans: 81,920 miles
  - SUVs: 78,525 miles

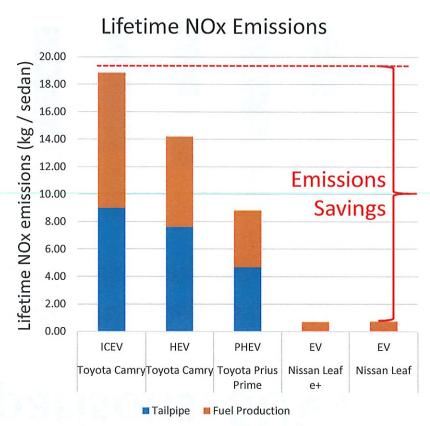
\*Conservative assumptions that favor gasoline vehicles over electric vehicles

### Lifetime Cost Comparison: Sedans

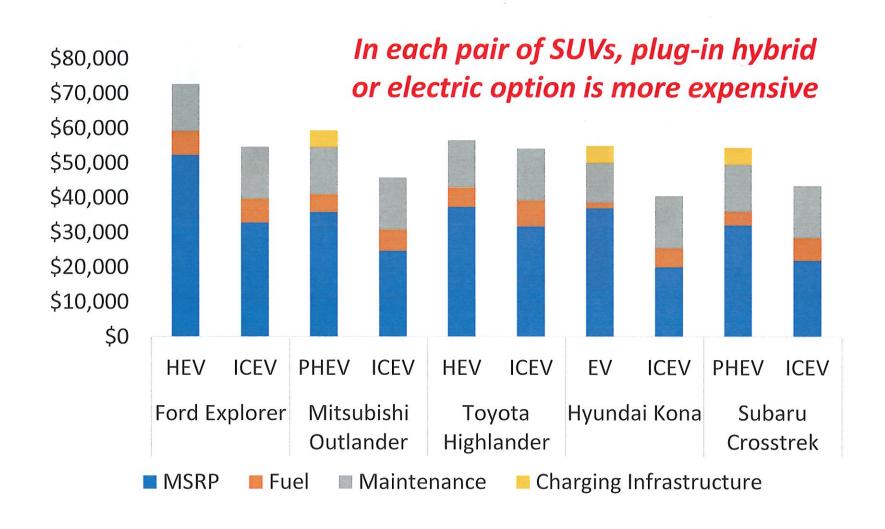


### **Emissions Comparisons: Sedans**

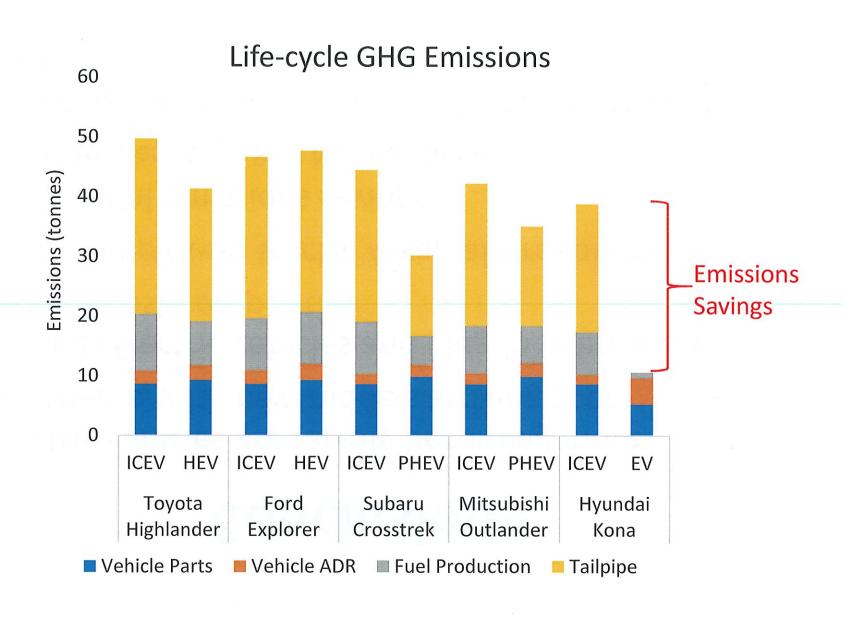




#### Lifetime Cost Comparisons: SUVs



## **Emissions Comparisons: SUVs**



#### Conclusions

- Electric vehicles are rapidly becoming more affordable, with new models arriving soon
- Sedans: Electric vehicles and plug-in hybrids are already cost-competitive
- SUVs and pick-up trucks: Await affordable options
- Substantial emissions savings
  - 25 tonnes CO<sub>2</sub>, 18 kg NO<sub>x</sub> per sedan
- Charging infrastructure is key to viability of electric fleet

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