

HB 1378: Local Government Debt Transparency
City of Houston, Texas
Summary

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
City of Houston 901 Bagby, Houston, Texas 77005 http://www.houstontx.gov/	City	6/30/2021	Charisse Mosely	Deputy Controller charisse.mosely@houstontx.gov (832) 393-3529

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 18,463,137,333	\$ 13,678,610,709	\$ 20,023,381,922	\$ 4,157,825,000	\$ 3,202,747,685	\$ 4,664,273,587
Commercial Paper	2,100,000,000	291,600,000	Variable	925,000,000	244,600,000	Variable
Authorized but Unissued	1,010,449,000	-	-	1,010,449,000	-	-
Total	\$ 21,573,586,333	\$ 13,970,210,709	\$ 20,023,381,922	\$ 6,093,274,000	\$ 3,447,347,685	\$ 4,664,273,587
Per Capita	\$ 9,315	\$ 6,032	\$ 8,645.23	\$ 2,631	\$ 1,488	\$ 2,014

2021 Population **2,316,120**
Source: 2021 CAFR (pg. 257)

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2021

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
Tax Supported General Obligation Debt																
General Obligation Debt	Yes	Taxable GO Pension Bds Ser 2005	POB	57,165,000	57,165,000	57,165,000	-	57,165,000	32,902,884	90,067,884	Pension Fund and Refunding	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2006A	POB	63,740,000	63,740,000	63,740,000	-	63,740,000	44,025,444	107,765,444	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2007A	POB	63,800,000	63,800,000	63,800,000	-	63,800,000	53,125,757	116,925,757	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Ref Bds Ser 2008A	POB	382,630,000	382,630,000	382,630,000	-	311,360,000	129,564,880	440,924,880	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bds Ser 2008B	POB	20,190,000	20,190,000	20,190,000	-	16,415,000	6,829,997	23,244,997	Pension Fund	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2011B	PIB	(1) 47,010,000	47,010,000	47,010,000	-	45,075,000	20,137,346	65,212,346	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2012A	PIB	268,615,000	319,655,760	319,655,760	-	27,825,000	8,246,150	36,071,150	Refunding and CP Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2013A	PIB	267,010,000	318,627,485	318,627,485	-	35,100,000	2,654,000	37,754,000	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2013B	PIB	76,530,000	76,530,000	76,530,000	-	11,255,000	2,412,644	13,667,644	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	C/O (Demolition Program) Ser 2013A	CO	7,360,000	9,057,945	9,057,945	-	2,695,000	203,750	2,898,750	Demolition	AA	NR	AA	NR	
General Obligation Debt	Yes	Tax & Rev C/O (QE/CB-Direct Pay To Issuer) Ser 2013Q	CO	9,000,000	9,000,000	9,000,000	-	2,112,685	512,640	2,625,325	Public Improvements	NR	NR	NR	NR	Represents Sinking Fund amts
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2014A	PIB	257,365,000	299,534,049	299,534,049	-	197,795,000	55,169,700	252,964,700	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2016A	PIB	557,615,000	660,522,710	660,522,710	-	428,755,000	117,331,325	546,086,325	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2017A	PIB	537,270,000	613,606,174	613,606,174	-	456,705,000	144,560,950	601,265,950	Refunding and CP Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bonds, Series 2017	POB	1,005,145,000	1,005,145,000	1,005,145,000	-	964,900,000	689,261,144	1,654,161,144	Pension Fund	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Bds Ser 2018A	PIB	44,065,000	44,065,000	3,082,662	40,982,338	40,055,000	0	40,055,000	Public Improvements	NR	NR	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2019A	PIB	255,985,000	315,171,813	315,171,813	-	249,800,000	133,899,200	383,699,200	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2019B	PIB	214,625,000	214,625,000	214,625,000	-	204,890,000	19,522,841	224,412,841	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2019C	PIB	23,305,000	25,203,425	25,203,425	-	23,305,000	1,165,250	24,470,250	Refunding	NR	Aa3	AA	NR	
				4,157,825,000	4,545,279,361	4,504,297,023	40,982,338	3,202,747,685	1,461,525,902	4,664,273,587						
Houston Airport System																
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2009B (Non-AMT)	Rev	269,240,000	265,350,000	265,350,000	-	38,315,000	6,784,705	45,099,705	Airport, CP Refunding	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2002A (AMT)	Rev	200,050,000	199,521,847	199,521,847	-	20,005,000	12,303,075	32,308,075	Airport and Refunding	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2009B (Non-AMT)	Rev	274,455,000	276,733,519	276,733,519	-	27,450,000	16,470,000	43,920,000	Airport	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Ref Bds Ser 2011A (AMT)	Rev	449,975,000	473,760,282	473,760,282	-	28,600,000	1,430,000	30,030,000	Refunding	A	NR	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Ref Bds Ser 2011B (Non AMT)	Rev	116,930,000	126,463,690	126,463,690	-	1,550,000	77,500	1,627,500	Refunding	A	NR	A+	NR	
Airport System	No	Airport Sys Subord Lien Ref Bds Ser 2012A (AMT)	Rev	286,585,000	314,426,085	314,426,085	-	13,820,000	942,750	14,762,750	Refunding	A	NR	A+	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2012B (Non-AMT)	Rev	217,135,000	245,028,104	245,028,104	-	9,775,000	731,000	10,506,000	Refunding	A	NR	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev & Ref Bds Ser 2018A (AMT)	Rev	130,550,000	147,463,268	147,463,268	-	124,090,000	79,161,750	203,251,750	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2018B (Non-AMT)	Rev	285,220,000	331,125,951	331,125,951	-	266,785,000	134,810,750	401,595,750	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airprt Sys Subord Lien Rev Ref Bds Ser 2018C (AMT)	Rev	212,820,000	242,917,697	242,917,697	-	194,860,000	67,444,000	262,304,000	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2018D (Non-AMT)	Rev	356,290,000	412,435,861	412,435,861	-	334,310,000	196,269,500	530,579,500	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020A (AMT)	Rev	131,620,000	151,615,314	151,615,314	-	131,620,000	99,566,192	231,186,192	Refunding CP	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020B (Non-AMT)	Rev	71,656,000	92,225,650	92,225,650	-	71,565,000	27,822,335	99,387,335	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020C (Taxable)	Rev	660,490,000	660,490,000	660,490,000	-	660,490,000	94,519,658	755,009,658	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2021A (AMT)	Rev	286,010,000	347,137,095	347,137,095	-	286,010,000	214,788,230	500,798,230	Refunding CP	NR	A1	NR	AA-	
				3,949,026,000	4,286,694,364	4,286,694,364	0	2,209,245,000	953,121,445	3,162,366,445						
Consolidated Rental Car Special Facility (CONRAC)																
Rental Car Special Facility	No	Airprt Sys Spec Fac Taxable Rev Bds (Cons Rental Car Fac Proj) Ser	Rev	130,250,000	130,764,985	130,764,985	-	68,185,000	22,632,276	90,817,276	Car Rental Facility	A-	A3	A-	NR	
				130,250,000	130,764,985	130,764,985	-	68,185,000	22,632,276	90,817,276						
Special Facilities Debt																
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (Continental Airlines, Inc Terminal In	Conduit	(2) 113,305,000	109,999,150	109,999,150	-	113,305,000	97,370,800	210,675,800	Airport	NR	Ba3	BB-	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E P	Conduit	(2) 308,660,000	304,490,136	304,490,136	-	274,480,000	72,698,663	347,178,663	Refunding	NR	Ba3	BB-	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (United Airlines, Inc Terminal Imp Proj)	Conduit	(2) 176,650,000	183,180,885	183,180,885	-	176,650,000	100,698,750	277,348,750	Airport	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc. Airport Imp Ph	Conduit	(2) 46,425,000	51,777,803	51,777,803	-	46,425,000	19,730,625	66,155,625	Airport	NR	NR	BB	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc. Tech Ops Project)	Conduit	(2) 90,650,000	101,576,951	101,576,951	-	90,650,000	38,526,250	129,176,250	Airport	NR	NR	BB	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E P	Conduit	(2) 34,165,000	35,441,063	35,441,063	-	34,165,000	11,967,240	46,132,240	Refunding	NR	NR	B	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal Imp	Conduit	(2) 47,470,000	49,250,600	49,250,600	-	47,470,000	16,719,989	64,189,989	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal Imp	Conduit	(2) 66,890,000	68,381,647	68,381,647	-	66,890,000	23,560,144	90,450,144	Refunding	BB-	NR	NR	NR	
				884,215,000	904,078,235	904,078,235	0	850,035,000	381,272,462	1,231,307,462						
Convention & Entertainment Facilities Department																
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001B	Rev	146,314,594	147,910,216	147,910,216	-	82,045,167	271,919,833	353,965,000	Convention Center, Hotel	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2011A	Rev	116,735,000	123,767,390	123,767,390	-	31,855,000	10,997,625	42,852,625	Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2014	Rev	73,725,000	82,691,721	82,691,721	-	68,715,000	34,649,375	103,364,375	New Money and Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2015	Rev	132,590,000	149,086,912	149,086,912	-	117,035,000	58,004,950	175,039,950	Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2017	Rev	12,030,000	11,868,891	11,868,891	-	11,195,000	1,652,591	12,847,591	Refunding	NR	NR	NR	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2019	Rev	106,300,000	122,975,385	122,975,385	-	94,775,000	34,221,125	128,996,125	Refunding	NR	A2	A	NR	
				587,714,594	638,300,415	638,300,415	-	405,620,167	411,445,499	817,065,666						

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2021

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest To Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
Combined Utility System																
Utility System	No	W & SS Jr Lien Rev Ref Bds Ser 98A	Rev	203,796,739	203,796,739	203,796,739	-	43,292,857	150,402,143	193,695,000	Refunding	AA+	Aa1	AA+	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 2	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	40,090,545	140,090,545	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 3	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	30,068,570	105,068,570	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 4	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	3,068,570	78,068,570	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 5	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	4,090,545	104,090,545	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 6	Rev	78,325,000	78,325,000	78,325,000	-	78,325,000	31,398,840	109,723,840	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2007A - Exchanged	Rev	56,135,000	64,456,452	64,438,242	-	56,135,000	40,791,125	96,926,125	Refunding	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2011B	Rev	22,795,000	22,795,000	22,795,000	-	19,235,000	6,509,165	25,744,165	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2011C	Rev	58,245,000	58,245,000	58,245,000	-	5,145,000	2,228,988	7,373,988	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2011D	Rev	426,410,000	452,456,257	452,349,320	-	11,290,000	274,025	11,564,025	Utility and Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011E	Rev	166,660,000	193,123,686	193,012,603	-	4,090,000	102,250	4,192,250	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012A	Rev	125,000,000	125,000,000	125,000,000	-	125,000,000	50,120,266	175,120,266	Refunding	AA	NR	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012B	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	40,092,812	140,092,812	Refunding	AA	NR	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012D	Rev	149,735,000	163,414,109	163,361,104	-	7,320,000	370,000	7,690,000	Refunding CP	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012E	Rev	49,900,000	49,900,000	49,900,000	-	37,855,000	6,991,180	44,846,180	Sewer and Refunding CP	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012F	Rev	116,065,000	137,008,658	136,871,146	-	2,215,000	254,825	2,469,825	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2013A	Rev	48,750,000	48,750,000	48,750,000	-	37,340,000	8,056,357	45,396,357	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2013B	Rev	164,400,000	191,658,296	191,594,892	-	10,865,000	719,200	11,584,200	Water & Sewer, Refunding of CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014A	Rev	65,000,000	60,913,293	60,913,293	-	52,585,000	16,088,643	68,673,643	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2014B	Rev	605,195,000	605,195,000	605,195,000	-	454,840,000	69,394,243	524,234,243	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014C	Rev	692,890,000	801,485,314	801,485,314	-	550,840,000	112,727,000	663,567,000	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2014D	Rev	547,980,000	618,704,847	618,704,847	-	448,420,000	221,105,175	669,525,175	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015A	Rev	55,005,000	55,005,000	44,409,477	-	45,055,000	8,174,257	53,229,257	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015B	Rev	48,040,000	48,040,000	38,736,990	9,303,010	34,445,000	3,601,568	38,046,568	Water	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015D	Rev	62,650,000	73,838,216	73,838,216	-	62,650,000	23,726,000	86,376,000	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2015E	Rev	25,915,000	25,915,000	25,915,000	-	22,685,000	9,486,416	32,171,416	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Series 2016A	Rev	63,435,000	63,435,000	62,058,740	1,376,260	53,810,000	9,767,913	63,577,913	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2016B	Rev	955,105,000	1,130,986,457	1,130,986,457	-	883,500,000	530,034,775	1,413,534,775	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2016D	Rev	63,020,000	63,020,000	63,020,000	-	56,315,000	21,487,891	77,802,891	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2017A	Rev	65,760,000	64,535,719	49,880,729	14,674,990	59,660,000	12,225,704	71,885,704	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2017B	Rev	288,080,000	334,035,637	334,035,637	-	277,725,000	178,296,475	456,021,475	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2017C	Rev	83,170,000	83,170,000	83,170,000	-	76,755,000	31,680,993	108,435,993	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018A	Rev	64,680,000	64,680,000	21,103,840	43,576,160	60,800,000	13,441,419	74,241,419	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2018B	Rev	106,910,000	106,910,000	106,910,000	-	101,575,000	45,469,284	147,044,284	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018C	Rev	249,075,000	249,075,000	249,075,000	-	249,075,000	99,530,085	348,605,085	Refunding	AA	Aa2	NR	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018D	Rev	321,965,000	363,011,281	363,011,281	-	313,160,000	227,325,750	540,485,750	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2018E	Rev	207,255,000	207,255,000	207,255,000	-	203,500,000	72,805,645	276,305,645	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2018F	Rev	170,265,000	170,265,000	170,265,000	-	162,260,000	80,569,989	242,829,989	Improvements	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2019A	Rev	64,685,000	5,869,670	62,625,000	58,815,330	10,136,677	72,761,677	82,903,354	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2019B	Rev	151,705,000	185,751,383	185,671,923	79,460	149,225,000	121,712,950	270,937,950	Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2019C	Rev	539,140,000	539,140,000	538,855,550	284,450	533,720,000	168,961,284	702,681,284	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020B	Rev	46,185,000	46,185,000	1,567,330	44,617,670	44,655,000	1,244,932	45,899,932	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020A	Rev	80,120,000	102,566,767	102,519,381	47,386	80,120,000	48,106,250	128,226,250	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020C	Rev	432,330,000	527,060,337	526,911,886	148,451	432,330,000	294,811,325	727,141,325	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2020D	Rev	178,390,000	178,390,000	178,308,948	81,052	178,390,000	50,316,308	228,706,308	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2020E	Rev	38,000,000	37,963,660	37,963,660	36,340	38,000,000	11,842,231	49,842,231	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2021A	Rev	265,905,000	316,516,796	315,935,225	581,571	265,905,000	184,944,324	450,849,324	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2021B	Rev	100,045,000	100,045,000	99,810,241	234,759	100,045,000	20,128,717	120,173,717	Refunding	AA	NR	AA	NR	
				8,754,106,739	9,530,851,952	8,080,373,341	172,727,330	6,942,777,857	3,114,773,629	10,057,551,486						

Commercial Paper ("CP") Programs - CP Outstanding as of 6/30/2021			Authorized CP Program Amount	MDFA	CP Notes Outstanding	Interest To Maturity
General Obligation - Series G-1	Yes	GO (3)	75,000,000		-	Variable
General Obligation - Series G-2	Yes	GO (3)	125,000,000		68,000,000	Variable
General Obligation - Series H-2	Yes	GO (3)	100,000,000		71,000,000	Variable
General Obligation - Series J	Yes	GO (3)	125,000,000		-	Variable
General Obligation - Series E-1	Yes	GO (4)	100,000,000		58,000,000	Variable
General Obligation - Series E-2	Yes	GO (4)	100,000,000		47,600,000	Variable
General Obligation - Series K-1	Yes	GO (4)	200,000,000		-	Variable
General Obligation - Series K-2	Yes	GO (4)	100,000,000		-	Variable
Airport System - Series A & B	No	Rev (5)	350,000,000		20,000,000	Variable
Convention & Entertainment	No	Series A	75,000,000		26,000,000	Variable
Convention & Entertainment	No	Subordinate Lien HOT and Parking Revenue Flexible Rate Notes, S	50,000,000		1,000,000	Variable
Utility System - Series B-1	No	Rev (8)	100,000,000		-	Variable
Utility System - Series B-2	No	Rev (8)	75,000,000		-	Variable
Utility System - Series B-3	No	Rev (8)	75,000,000		-	Variable
Utility System - Series B-4	No	Rev (8)	100,000,000		-	Variable
Utility System - Series B-5	No	Rev (8)	250,000,000		-	Variable
Utility System - Series B-6	No	Rev (8)	100,000,000		-	Variable
Total CP			2,100,000,000		291,600,000	
Total Tax-Supported CP			925,000,000		244,600,000	

City of Houston, Texas
 Individual Outstanding Debt Obligations
 As of 6/30/2021

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
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- (1) \$20.25 million was used to refund Pension Obligation Note
- (2) Special facility bonds, though issued by the City, are payable solely from funds received from third parties pursuant to contract terms; the City's obligation to make payments on such bonds is expressly limited to the amounts received pursuant to those contracts. Holders of such bonds have no claim on the City's general funds or general revenue of the City's enterprise funds.
- (3) The City has authorized maximum issuance of General Obligation Commercial Paper Programs. Voter Authorized by 2001, 2006, 2012, and 2017 Elections.
- (4) The City has authorized maximum issuance of General Obligation Commercial Paper Programs.
- (5) The City has authorized \$350 million of Airport Senior Lien Commercial Paper Notes, Series A and B.
- (6) The City authorized \$75 million of Sub Lien HQT and Parking Rev Flexible Rate Notes, Series A in Oct 2017.
- (7) The City authorized \$50 million of Sub Lien HQT and Parking Rev Flexible Rate Notes, Series B in May 2019.
- (8) The City has authorized \$700 million in Combined Utility System Commercial Paper Notes.