

City of Houston, Texas
Commercial Paper Issued and Available
For the period end March 31, 2022
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY22	Draws Month	Refunded FY22	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001; 2006; 2012 and 2017 Elections</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	44.00	10.00	68.00	81.00	44.00
Series H-2	34.00	0.00	76.00	71.00	29.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	20.00	0.00	63.00	85.00	15.00
Series E2- Equipment & Capital	5.00	0.00	17.60	35.00	35.00
Series E2- Metro Street Projects	0.00	0.00	0.00	30.00	0.00
Series K-1	0.00	0.00	0.00	200.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	103.00	10.00	224.60	802.00	123.00
Combined Utility System					
Series B-1	0.00	0.00	0.00	100.00	0.00
Series B-2	0.00	0.00	0.00	75.00	0.00
Series B-3	0.00	0.00	0.00	75.00	0.00
Series B-4	0.00	0.00	0.00	100.00	0.00
Series B-5	0.00	0.00	0.00	250.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	0.00	0.00	0.00	700.00	0.00
Airport System					
Series A&B	116.00	0.00	0.00	214.00	136.00
Total Airport System	116.00	0.00	0.00	214.00	136.00
Convention & Entertainment					
Series A	0.00	0.00	0.00	49.00	26.00
Series B	0.00	0.00	0.00	49.00	1.00
Total Convention and Entertainment	0.00	0.00	0.00	98.00	27.00
Totals	\$219.00	\$10.00	\$224.60	\$1,814.00	\$286.00