

REVENUE SUPPORTED DEBT SERVICE

Combined Utility System

Bonds Payable From Gross System Revenue as of April 13, 2016

Fiscal Year	Principal	Interest	Total
2017	4,100,000	3,104,006	7,204,006
2018	3,455,000	2,943,831	6,398,831
2019	3,590,000	2,794,706	6,384,706
2020	3,755,000	2,625,806	6,380,806
2021	3,960,000	2,437,931	6,397,931
2022	4,125,000	2,251,006	6,376,006
2023	4,300,000	2,055,581	6,355,581
2024	4,515,000	1,835,206	6,350,206
2025	4,735,000	1,603,956	6,338,956
2026	9,535,000	1,247,206	10,782,206
2027	2,430,000	948,081	3,378,081
2028	2,555,000	823,456	3,378,456
2029	2,685,000	719,306	3,404,306
2030	2,765,000	635,828	3,400,828
2031	2,850,000	546,313	3,396,313
2032	2,945,000	441,100	3,386,100
2033	3,060,000	321,000	3,381,000
2034	3,180,000	196,200	3,376,200
2035	3,315,000	66,300	3,381,300
	71,855,000	27,596,822	99,451,822

REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Bonds Payable at Subordinate Level as of April 13, 2016

Fiscal Year	Principal	Interest	Total
2017	640,000	970,275	1,610,275
2018	640,000	1,101,606	1,741,606
2019	645,000	2,023,317	2,668,317
2020	3,565,000	2,824,448	6,389,448
2021	3,630,000	3,227,804	6,857,804
2022	3,710,000	3,617,150	7,327,150
2023	3,795,000	4,033,706	7,828,706
2024	3,885,000	4,344,085	8,229,085
2025	3,980,000	5,181,837	9,161,837
2026	4,090,000	6,014,025	10,104,025
2027	4,190,000	5,907,233	10,097,233
2028	4,305,000	5,793,825	10,098,825
2029	4,425,000	8,097,923	12,522,923
2030	1,310,000	8,019,188	9,329,188
2031	805,000	7,983,737	8,788,737
2032	830,000	7,428,816	8,258,816
2033	2,225,000	6,842,137	9,067,137
2034	2,310,000	6,754,625	9,064,625
2035	2,400,000	6,662,153	9,062,153
2036	5,755,000	4,142,048	9,897,048
2037	5,990,000	3,910,447	9,900,447
2038	6,235,000	3,668,162	9,903,162
2039	6,495,000	3,415,815	9,910,815
2040	6,765,000	3,151,456	9,916,456
2041	7,050,000	2,874,964	9,924,964
2042	7,345,000	2,582,202	9,927,202
2043	7,660,000	2,276,480	9,936,480
2044	7,990,000	1,957,011	9,947,011
2045	8,325,000	1,623,684	9,948,684
2046	8,685,000	1,275,642	9,960,642
2047	7,759,000	939,695	8,698,695
2048	5,395,000	673,217	6,068,217
2049	5,635,000	458,496	6,093,496
2050	5,885,000	234,223	6,119,223
	154,349,000	130,011,432	284,360,432

Notes:

Includes CUS Subordinate Lien Series 2015E Bonds, and certain obligations to Coastal Water Authority pursuant to contract. The City receives payments from four regional water authorities which partially support the Coastal Water Authority obligations.

REVENUE SUPPORTED DEBT SERVICE Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 13, 2016

Fiscal Year	Principal	Interest	Total
2017	19,720,930	27,580,146	47,301,075
2018	21,815,376	27,283,843	49,099,219
2019	22,384,207	26,748,603	49,132,809
2020	23,711,952	26,298,826	50,010,778
2021	24,083,250	25,472,099	49,555,349
2022	21,807,154	29,063,157	50,870,311
2023	21,985,674	29,205,786	51,191,460
2024	22,397,310	29,516,804	51,914,114
2025	22,952,980	29,639,001	52,591,981
2026	23,532,381	29,891,300	53,423,681
2027	24,600,836	29,973,901	54,574,737
2028	25,195,221	29,996,478	55,191,698
2029	25,154,265	30,145,841	55,300,106
2030	25,434,774	30,131,550	55,566,325
2031	25,405,392	30,206,196	55,611,587
2032	25,639,127	30,022,693	55,661,820
2033	26,359,936	29,322,204	55,682,140
2034	27,320,119	28,516,441	55,836,559
2035	4,605,000	2,292,125	6,897,125
2036	4,840,000	2,056,000	6,896,000
2037	5,090,000	1,807,750	6,897,750
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	480,910,881	531,057,693	1,011,968,574

Notes:

2001C Bonds assumed interest at 5.0%.

REVENUE SUPPORTED DEBT SERVICE

Houston Airport System

Senior Lien debt as of April 13, 2016

Fiscal Year	Principal	Interest	Total
2017	10,225,000	22,868,244	33,093,244
2018	10,735,000	22,356,994	33,091,994
2019	11,275,000	21,820,244	33,095,244
2020	11,835,000	21,256,494	33,091,494
2021	12,430,000	20,664,744	33,094,744
2022	13,050,000	20,043,244	33,093,244
2023	13,705,000	19,390,744	33,095,744
2024	14,390,000	18,705,494	33,095,494
2025	15,110,000	17,985,994	33,095,994
2026	15,865,000	17,230,494	33,095,494
2027	16,655,000	16,437,244	33,092,244
2028	17,510,000	15,583,675	33,093,675
2029	18,405,000	14,686,288	33,091,288
2030	19,375,000	13,720,025	33,095,025
2031	20,440,000	12,654,400	33,094,400
2032	21,565,000	11,530,200	33,095,200
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	430,645,000	330,521,744	761,166,744

Notes:

Series 2002P-1 and P-2 at 5.85%.

Series 2002C, D-1 and D-2 bonds at 5.30%.

Series 2010 bonds at 5.25%.

Not reduced for capitalized interest funded from Series 2009 bond proceeds.

REVENUE SUPPORTED DEBT SERVICE

Houston Airport System

Subordinate Lien debt as of April 13, 2016

Fiscal Year	Principal	Interest	Total
2017	66,255,000	81,652,543	147,907,543
2018	70,160,000	77,880,559	148,040,559
2019	73,675,000	74,345,094	148,020,094
2020	77,100,000	70,923,477	148,023,477
2021	81,575,000	66,784,774	148,359,774
2022	85,890,000	62,799,306	148,689,306
2023	89,955,000	57,884,338	147,839,338
2024	94,140,000	53,714,278	147,854,278
2025	98,760,000	48,572,514	147,332,514
2026	106,065,000	43,588,613	149,653,613
2027	108,930,000	38,294,587	147,224,587
2028	114,345,000	32,573,549	146,918,549
2029	121,945,000	26,783,602	148,728,602
2030	128,280,000	20,377,522	148,657,522
2031	131,555,000	13,910,192	145,465,192
2032	141,960,000	7,233,527	149,193,527
	1,590,590,000	777,318,473	2,367,908,473

REVENUE SUPPORTED DEBT SERVICE
Houston Airport System

Inferior Lien debt as of April 13, 2016

Fiscal Year	Principal	Interest	Total
2017	6,240,000	343,200	6,583,200
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
	6,240,000	343,200	6,583,200

Notes:

July 15, 2015 Lease Payments assumed paid in prior fiscal year, since funds must be accrued in prior fiscal year.