

NOTICE OF PUBLIC HEARING

CITY OF HOUSTON, TEXAS AIRPORT SYSTEM

SPECIAL FACILITIES  
REVENUE BONDS  
(UNITED AIRLINES, INC.  
TERMINAL IMPROVEMENT  
PROJECTS),  
SERIES 2024B (AMT)

Notice is hereby given of a telephonic public hearing to be held by the City of Houston, Texas (the “Issuer”) on October 28, 2024, at 10:30 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 2660 871 9893#.

The hearing is regarding the issuance of obligations (the “Bonds”) by the Issuer, which may be issued pursuant to a plan of finance in one or more series, in an aggregate principal amount not to exceed \$1,950,000,000. The Bonds will be issued as exempt facility bonds for an airport pursuant to section 142(a)(1) of the Internal Revenue Code of 1986, as amended (the “Code”), and the proceeds thereof will be used to finance airport facilities (the “Projects”) supporting the operations of United Airlines, Inc. at George Bush Intercontinental Airport/Houston, located at or about 2800 North Terminal Road, Houston, Texas 77032. The owner of the Projects is and will be the Issuer, including the Houston Airport System, which is an enterprise system of the Issuer.

All interested persons are invited to express their views with respect to the Projects and the issuance of the Bonds. Questions or requests for additional information may be directed to Barron Wallace, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, 713-223-1219. Any interested persons unable to dial into the hearing, but who would like to express their views with respect to the Projects and the issuance of the Bonds, may submit their views in writing to Barron Wallace prior to the date scheduled for the hearing.

This notice is published, and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.