

NOTICE OF PUBLIC HEARING

CITY OF HOUSTON HIGHER EDUCATION FINANCE CORPORATION
UNIVERSITY REVENUE BONDS
(HOUSTON CHRISTIAN UNIVERSITY PROJECT)

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held by the City of Houston Higher Education Finance Corporation (the “Issuer”) on December 20, 2024 at 10:00 a.m. Interested parties may join the public hearing on the date and time indicated above by dialing +1-855-282-6330 (U.S. Toll Free) and, when prompted, entering the meeting code 2661 475 7772#.

The hearing is regarding the issuance of obligations by the Issuer, which may be issued pursuant to a plan of finance in one or more series, in an aggregate principal amount not to exceed \$33,500,000 (the “Bonds”). The Bonds will be issued as “qualified 501(c)(3) bonds” pursuant to section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). Proceeds of the Bonds will be loaned to Houston Christian University, a Texas nonprofit corporation, or an affiliate thereof (collectively, the “Borrower”), for the purposes of financing educational facilities and related facilities located on the main campus of the Borrower at 7502 Fondren Road, Houston, Texas 77074 (collectively, the “Project”). The owner and principal user of the Project is and/or will be the Borrower.

All interested persons are invited to telephonically attend such public hearing to express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Edwards prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.