

HB 1378: Local Government Debt Transparency
City of Houston, Texas
Summary

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
City of Houston 901 Bagby, Houston, Texas 77005 http://www.houstontx.gov/	City	6/30/2021	Charisse Mosely	Deputy Controller charisse.mosely@houstontx.gov (832) 393-3529

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 18,463,137,333	\$ 13,678,610,709	\$ 20,023,381,922	\$ 4,157,825,000	\$ 3,202,747,685	\$ 4,664,273,587
Commercial Paper	2,100,000,000	291,600,000	Variable	925,000,000	244,600,000	Variable
Authorized but Unissued	1,010,449,000	-	-	1,010,449,000	-	-
Total	\$ 21,573,586,333	\$ 13,970,210,709	\$ 20,023,381,922	\$ 6,093,274,000	\$ 3,447,347,685	\$ 4,664,273,587
Per Capita	\$ 9,315	\$ 6,032	\$ 8,645.23	\$ 2,631	\$ 1,488	\$ 2,014

2021 Population **2,316,120**
Source: 2021 CAFR (pg. 257)

City of Houston, Texas
 Individual Outstanding Debt Obligations
 As of 6/30/2021

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
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- (1) \$20.25 million was used to refund Pension Obligation Note
- (2) Special facility bonds, though issued by the City, are payable solely from funds received from third parties pursuant to contract terms; the City's obligation to make payments on such bonds is expressly limited to the amounts received pursuant to those contracts. Holders of such bonds have no claim on the City's general funds or general revenue of the City's enterprise funds.
- (3) The City has authorized maximum issuance of General Obligation Commercial Paper Programs. Voter Authorized by 2001, 2006, 2012, and 2017 Elections.
- (4) The City has authorized maximum issuance of General Obligation Commercial Paper Programs.
- (5) The City has authorized \$350 million of Airport Senior Lien Commercial Paper Notes, Series A and B.
- (6) The City authorized \$75 million of Sub Lien HQT and Parking Rev Flexible Rate Notes, Series A in Oct 2017.
- (7) The City authorized \$50 million of Sub Lien HQT and Parking Rev Flexible Rate Notes, Series B in May 2019.
- (8) The City has authorized \$700 million in Combined Utility System Commercial Paper Notes.