

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended August 31, 2009
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	23,680	23,681	0	0	
4804G	Police CP Series D 2006 Election	46,950	6,000	40,950	28,867	28,867
4803F	Parks & Recreation CP Series G 2001 Ele	16,900	16,900	0		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	0	23,100	3,437	3,437
4038	Land Acquisition - Soccer Series E	7,932	7,929	3	4	4
4803C	Fire Dept CP Series G 2001 Election	18,580	18,580	0	0	
4804C	Fire CP Series D 2006 Election	13,500	0	13,500	2,104	2,104
4803L	Solid Waste Mgt. CP Series G (06)	9,022	4,700	4,322	0	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,399	2,399
4803E	Public Library CP Series G 2001 Election	13,500	5,600	7,900	0	
4804E	Public Library CP Series D 2006 Election	25,675	3,000	22,675	7,659	7,659
4803D	General Improvemt CP Series G 2001 Ele	22,963	15,000	7,963	0.0	
4804D	General Improvemt CP Series D 2006 Ele	16,550	3,000	13,550	13,550	1,356
4801N	St., Bridges & Traf. CP Series D 2001 Ele	138,825	138,825	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Ele	156,920	53,815	103,105	0	
4804N	St., Bridges & Traf. CP Series D 2006 Ele	79,550	16,420	63,130	63,130	16,969
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	29,600	60,400	0	0
4803H	Public Health CP Series G 2001 Election	2,705	2,705	0	0	
4804H	Public Health CP Series D 2006 Election	8,100	2,500	5,600	2,164	2,164
4801R	Storm Sewer CP Series D 2001 Election	2,150	(500)	2,650	0	0
4030	Drainage Projects Series F, Series H-2	139,500	45,755	93,745	53,823	53,823
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	1,120	10,610	4,783	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	12,158
1800D1	Equipment Acquisition, Series E-1	172,067	155,470	16,597	7,558	7,558
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	1,034	1,034
1800D4	Equipment & Capital, Series E-1 Notes 2C	45,000	0	45,000	3,500	3,500
4039	Miscellaneous Capital Projects Series E	5,000	0	5,000	0	0
	Total General Obligation CP Notes	<u>1,165,294</u>	<u>550,100</u>	<u>615,195</u>	<u>208,387</u>	<u>150,033</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	55,000	145,000	197,966	197,966
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	61,808	61,808
		<u>300,000</u>	<u>93,000</u>	<u>207,000</u>	<u>259,775</u>	<u>259,775</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	80	80
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,080</u>	<u>31,080</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	75,000	823,000	363,772	363,772
8502	Water & Sewer Utility Relocation Set-Asid	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>75,000</u>	<u>825,000</u>	<u>365,772</u>	<u>365,772</u>
Total All Commercial Paper		<u>\$ 2,440,294</u>	<u>\$ 761,900</u>	<u>\$ 1,678,395</u>	<u>\$ 865,014</u>	<u>\$ 806,660</u>