

NOTICE OF PUBLIC HEARING

CITY OF HOUSTON, TEXAS AIRPORT SYSTEM

SUBORDINATE LIEN REVENUE
REFUNDING BONDS,
SERIES 2020 (AMT)
("AMT BONDS")

SUBORDINATE LIEN REVENUE
REFUNDING BONDS,
SERIES 2020 (NON-AMT)
("NON-AMT BONDS")

Notice is hereby given of a telephonic public hearing to be held by the City of Houston, Texas (the "Issuer") on September 15, 2020 at 10:00 a.m. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.866.226.4650 (US Toll Free) and, when prompted, entering the meeting code 240 966 898#.

The hearing is regarding a plan of finance for the issuance by the City of the AMT Bonds in an aggregate principal amount not to exceed \$155,000,000 and the Non-AMT Bonds in an aggregate principal amount not to exceed \$95,000,000 (collectively, the "Bonds").

The Bonds will be issued as exempt facility bonds for airports pursuant to section 142(a)(1) of the Internal Revenue Code of 1986, as amended (the "Code"), and the proceeds thereof will be used to refinance airport facilities (the "Projects"). The Projects are located at or adjacent to (i) George Bush Intercontinental Airport, 16930 J. F. Kennedy Boulevard, Houston, Harris County, Texas 77032 and (ii) William P. Hobby Airport, 7800 Airport Boulevard, Houston, Harris County, Texas 77061. The initial and exclusive owner of the Projects is and will be the City, including the Houston Airport System, which is a department of the City.

The principal amount of AMT Bonds to be issued to refinance Projects at Intercontinental will not exceed \$155,000,000, and at Hobby Airport will not exceed \$500,000.

The principal amount of Non-AMT Bonds to be issued to refinance Projects at Intercontinental will not exceed \$95,000,000, and at Hobby Airport will not exceed \$5,000,000.

All interested persons are invited to telephonically attend such public hearing to express their views with respect to the Bonds and the Projects. Questions or requests for additional information may be directed to Barron F. Wallace, 711 Louisiana Street, Suite 2300, Houston, Texas 77002 (713-223-2300). Any interested persons unable to dial into the hearing, but who would like to express their views with respect to the Projects and the Bonds may submit their views in writing to Barron Wallace prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code and Revenue Procedure 2020-21 issued by the Internal Revenue Service.