

City of Houston, Texas
Voter-Authorized Obligations
For the period end December 31, 2023
(amounts expressed in thousands)

Purposes	Voter Authorized	Approved by City Council for Issuance as Commercial Paper Notes	Commercial Paper Issued ^(a)	Commercial Paper Notes Approved by City Council but Unissued	All Voter Authorized but Unissued
November 2006 Election					
Streets, Bridges, Traffic Control ^(c)	\$ 320,000	\$ 219,950	\$ 97,248	\$ 122,702	\$ 222,752
Parks and Recreation	55,000	55,000	55,000	-	-
Public Safety	135,000	135,000	135,000	-	-
Permanent and General Improvements ^(b)	60,000	60,000	60,000	-	-
Public Libraries	37,000	37,000	37,000	-	-
Low Income Housing	18,000	18,000	10,731	7,269	7,269
Total	\$ 625,000	\$ 524,950	\$ 394,979	\$ 129,971	\$ 230,021
November 2012 Election					
Streets, Bridges, Traffic Control	-	-	-	-	-
Parks and Recreation	166,000	166,000	159,632	6,368	6,368
Public Safety	144,000	144,000	144,000	0	0
Permanent and General Improvements ^(b)	57,000	57,000	54,378	2,622	2,622
Public Libraries	28,000	28,000	28,000	0	0
Low Income Housing	15,000	15,000	5,248	9,752	9,752
Total	\$ 410,000	\$ 410,000	\$ 391,258	\$ 18,742	\$ 18,742
November 2017 Election					
Streets, Bridges, Traffic Control	-	-	-	-	-
Parks and Recreation	104,000	104,000	15,000	89,000	89,000
Public Safety	159,000	159,000	49,405	109,595	109,595
Permanent and General Improvements ^(b)	109,000	109,000	59,394	49,606	49,606
Public Libraries	123,000	123,000	44,634	78,366	78,366
Low Income Housing	-	-	-	-	-
Total	\$ 495,000	\$ 495,000	\$ 168,433	\$ 326,567	\$ 326,567
November 2022 Election					
Streets, Bridges, Traffic Control	-	-	-	-	-
Parks and Recreation	104,000	60,000	-	60,000	104,000
Public Safety	159,000	272,000	-	272,000	159,000
General Improvements	109,000	29,000	-	29,000	109,000
Solid Waste	0	6,000	-	6,000	-
Public health	0	33,000	-	33,000	-
Public Libraries	123,000	47,000	-	47,000	123,000
BARC	0	26,000	-	26,000	-
Low Income Housing	-	-	-	-	-
Total	\$ 495,000	\$ 473,000	\$ -	\$ 473,000	\$ 495,000
Combined Total (2006, 2012, 2017 and 2022 Elections)	\$ 2,025,000	\$ 1,902,950	\$ 954,670	\$ 948,280	\$ 1,070,330

(a) As of December 31, 2023

(b) Includes Public Health and Solid Waste Management

(c) FIF Loan Addition: PIB2021D \$10,100 and PIB2021E \$8,583.

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2001 (the "2001 Election") and November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), and November of 2017 (the "2017 Election") the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.